



CUSTOM PACKAGE:

R1 750 per hour

CORPORATE PACKAGE:

R2 070 per hour

RETAINER PACKAGE:

R2 970 per Month

All Prices Exclude VAT, traveling costs and Implementation

FIRST 45 MIN CONSULTATION FREE!

CUSTOM PACKAGE: R1 750 Per Hour

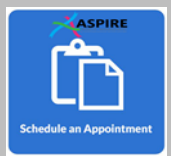
EMPLOYEE BENEFITS

OR

BUSINESS ASSURANCE

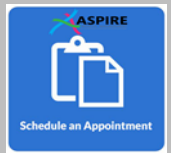
- Identify needs of employees i.e. medical, life; disability; funeral cover, retirement benefits
- Advise and quote on the appropriate structures
- Implement the selected structures
- Meeting with staff to explain the benefits
- Provide an Interpreter for staff meetings
- Deliver welcome packs of structures to employer for staff members
- Assist with queries and claims processes
- Annual meeting with staff and employer
- Deliver annual benefit statements to employer
- Generic financial wellness sessions for employees (not charged at hourly rate)

- Structure Buy & Sell assurance according to shareholding in the event of death and disability of a shareholder/member/partner
- Advise on Buy & Sell structures in the event of retirement of a shareholder/Member/Partner
- Draw up Buy & Sell agreements
- Calculate the cost to company should a key employee leave the company, and provide the relevant cover
- Analyse financials of the company to provide insurance for creditors/loans/HP agreements/Overdrafts. Provide contingent liability cover
- Advise on structures available for share options and retention of key staff members
- Advise on tax and estate duty implications on the above
- Annual review for the above.



CORPORATE PACKAGE: R2 070 Per Hour

- Includes Employee Benefits and Business Assurance
- Choose any 2 items from the Retainer Package



RETAINER PACKAGE: R2 970 Per Month

- Relates to Employee Benefits only
- Monthly administration of contributions to group life and retirement benefits, on behalf of the employer
- Storing of employee identity documents and beneficiary nomination forms
- Facilitating all claims resulting from resignation, dismissal, retirement or death
- Drafting of wills for employees
- One on one meetings with employees when faced with retrenchment, resignation or retirement